



Dutch Life Sciences Trend Analysis 2020

About us



The following statistical information has been obtained from Biotechgate. Biotechgate is a global, comprehensive, Life Sciences database encompassing the Biotechnology, Pharmaceutical and Medical Device industries. www.biotechgate.com



The Dutch Life Sciences Database is a part of the global Biotechgate and is brought to you in partnership with HollandBIO and Medical Delta. www.dutchbiotech.com



Biotechgate is owned and operated by Venture Valuation AG, a Zurich based company specializing in independent assessment and valuation of technology-driven companies in high growth industries, such as the Life Sciences (Biotech, Pharma, Medtech), ICT, high-tech, Nanotech, Cleantech and Renewable energy. www.venturevaluation.com



Overview of the Dutch Life Science Industry

2020 Statistics

Biotech (all sectors)	473
Medtech	133
Pharma	42
Digital Health	61
Other life science related companies	1127
Percentage of SMEs SMEs are defined as companies with less than 200 employees	87%
Percentage of Publicly Owned Companies	1.6%
Biotech Venture financing 2018/2019 excl. IPOs, research grants, private placements	USD 111.05m / 293.65m
Life Sciences Venture Financing 2018/2019 excl. IPOs, research grants, private placements	USD 117.61m / 312.73m

Life Science industry = Biotech, Medtech and Pharma. Biotech = therapeutic and diagnostic, R&D services and others. Information displayed incl. both private and public companies. Financing data only incl. private equity rounds of private companies at financing (excl. private placements in public companies). Data may alter as new information is continuously received and/or new tranches to existing financing rounds are added.

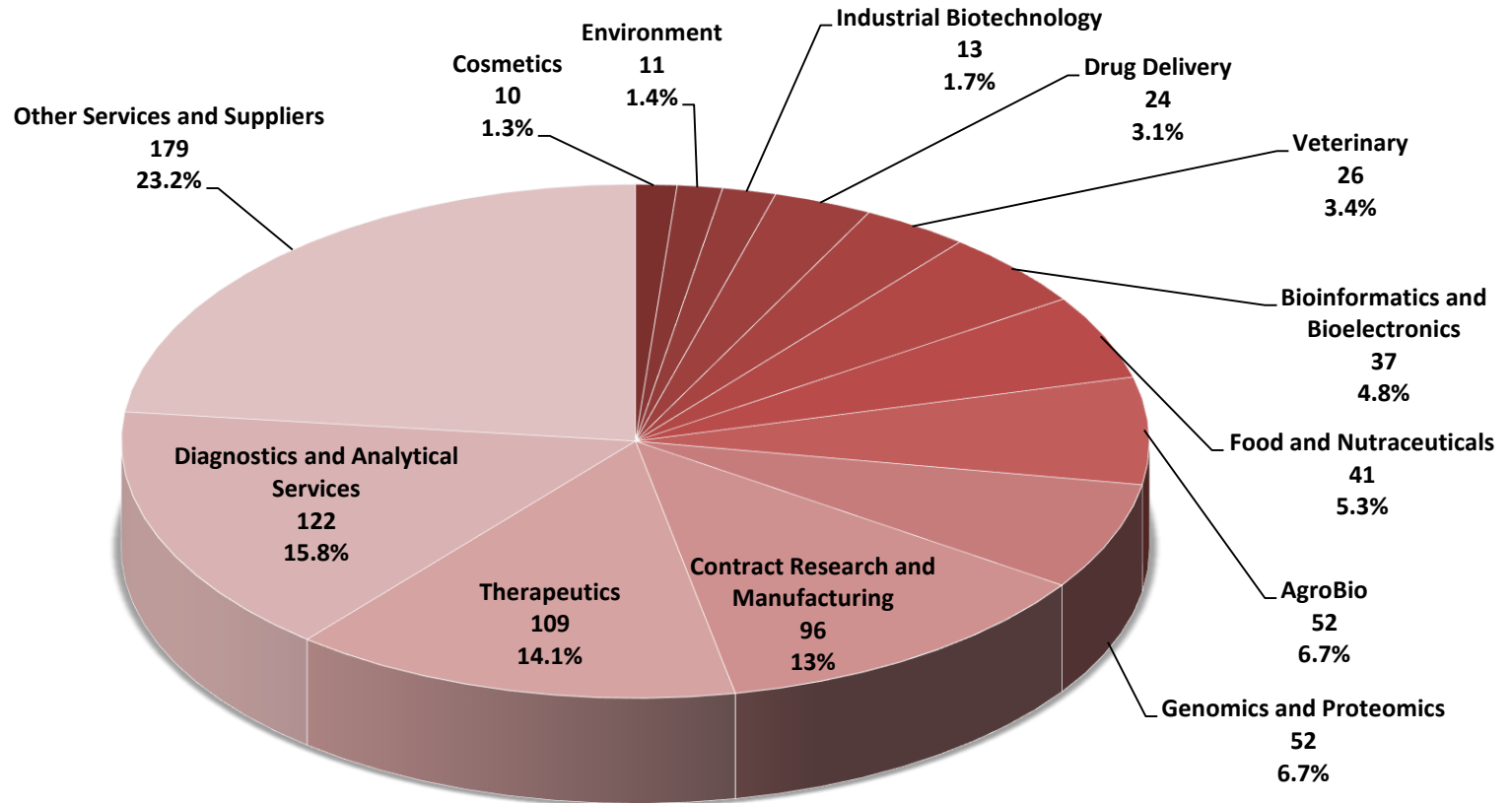
Overview of the Dutch Biotechnology Industry

2020 Statistics

Biotech – Therapeutics and Diagnostics	118
Biotech – R&D Services	226
Biotech - Other	129
Total Biotech companies	469
Percentage of SMEs SMEs are defined as companies with less than 200 employees	93%
Percentage of publicly owned companies	1.8%
Biotech venture financing 2018/2019 excl. IPOs, research grants, private placements	USD 111.05m / 293.65m

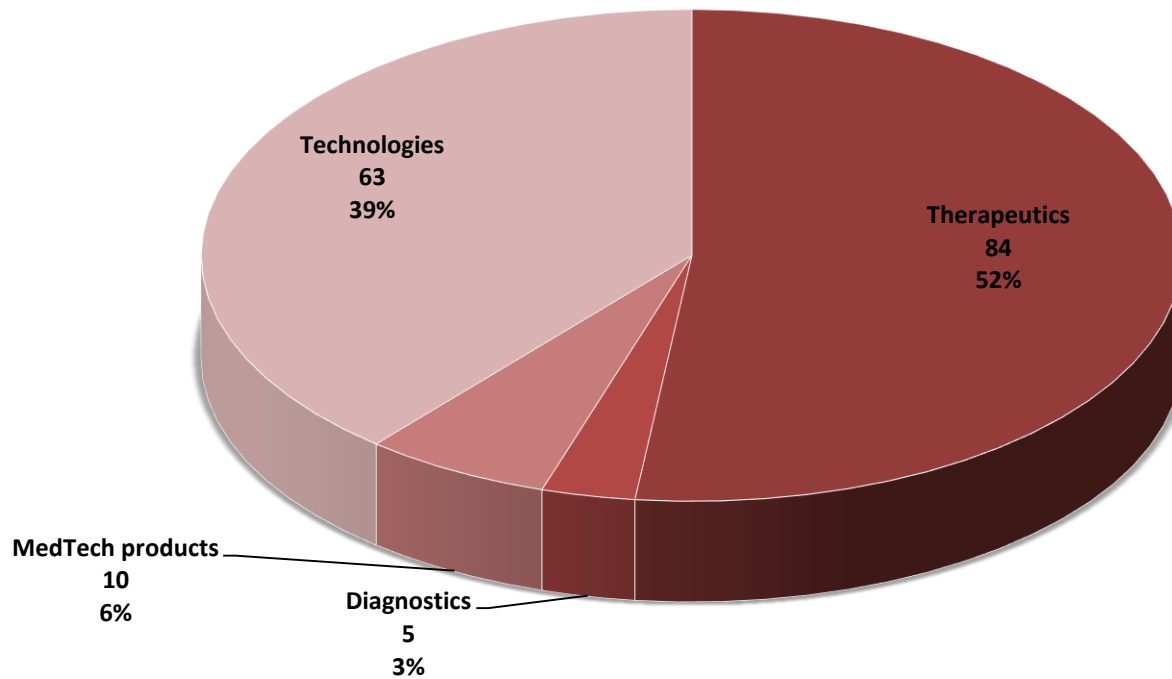
Biotech includes therapeutic & diagnostic, R&D services and others. Information displayed includes both private and public companies. Financing data only incl. private equity rounds of private companies at financing (excl. private placements in public companies). The data in the table may alter as new information is continuously received and/or new tranches to existing financing rounds are added.

Number of Biotechnology Companies by Key Activities



The graph contains data of biotech company subsectors and includes both private and public companies. Information displayed in the chart may alter as new information is continuously received.

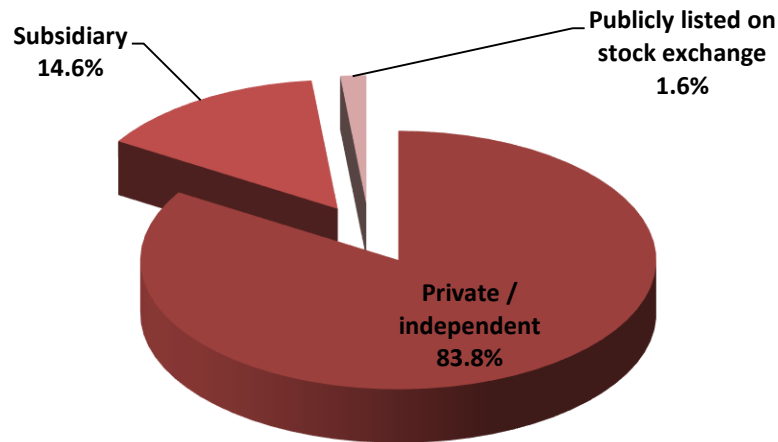
Assets Available for Licensing



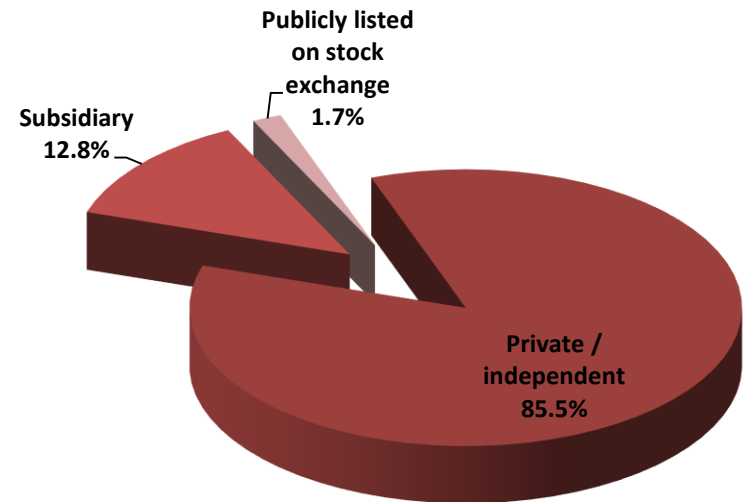
Information displayed includes both private and public life science companies (incl. biotech, pharma, medtech). The assets available for licensing only include out-licensing opportunities. The data in the pie chart may alter as new information is continuously received and/or new information is added.

Percentage of Companies by Ownership Status

Life Science Companies by Ownership Status



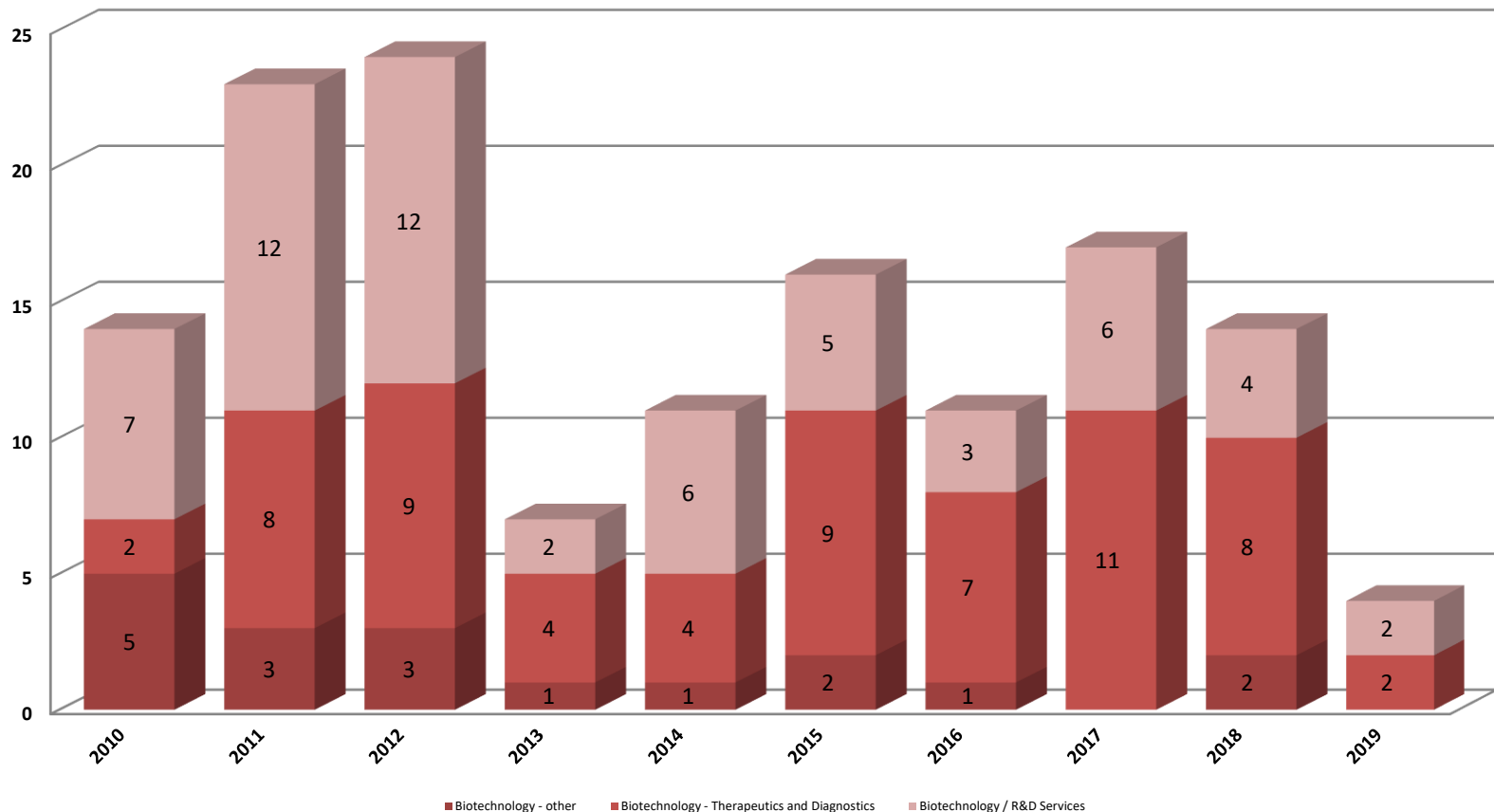
Biotechnology Companies by Ownership Status



Life Science industry includes Biotech, Medtech, Pharma and Healthtech companies. Biotech includes therapeutic and diagnostic, R&D services and others. Information displayed in the chart may alter as new information is continuously received.

Company Foundation Timeline

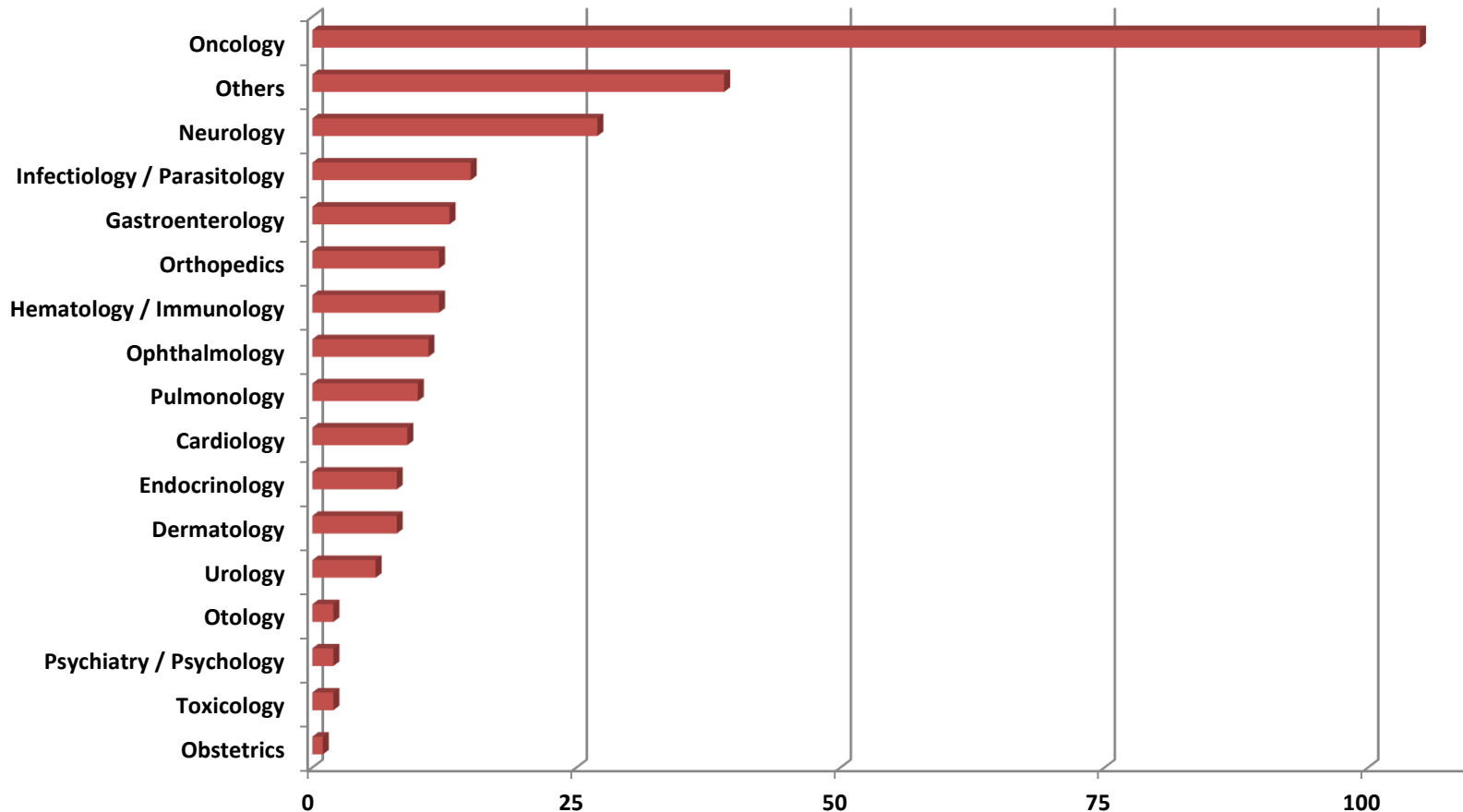
Number of Biotech Companies Founded by Year



The graph contains data of biotech companies including therapeutic and diagnostic, R&D services and others of the past 10 years. Information displayed in the chart may alter as new information is continuously received.

Biotech Therapeutic Products - Breakdown by Indication

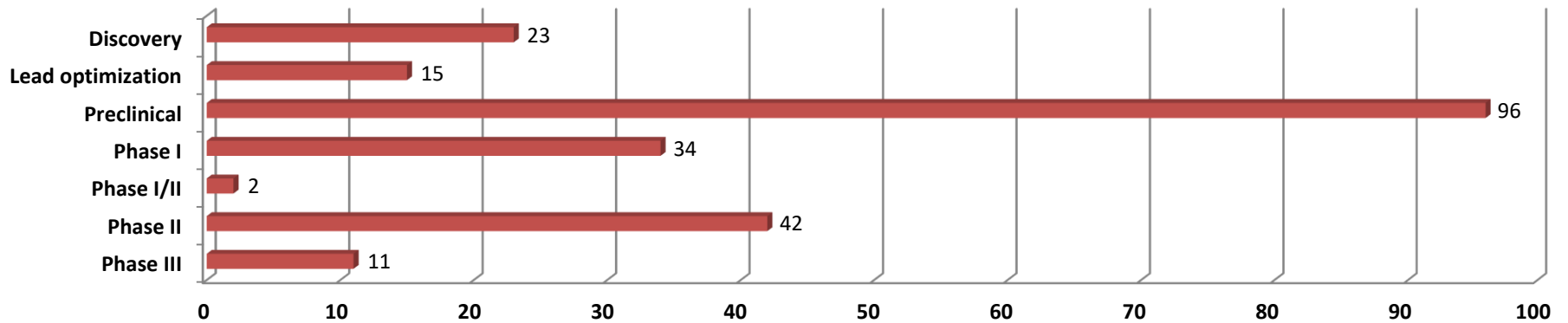
Biotech Products by Indication



The graph contains data of biotech products according to disease area (indication) and includes information of both private and public companies. Information displayed in the chart may alter as new information is continuously received.

Biotech Therapeutics in the Pipeline

Number of Biotech Products in Development

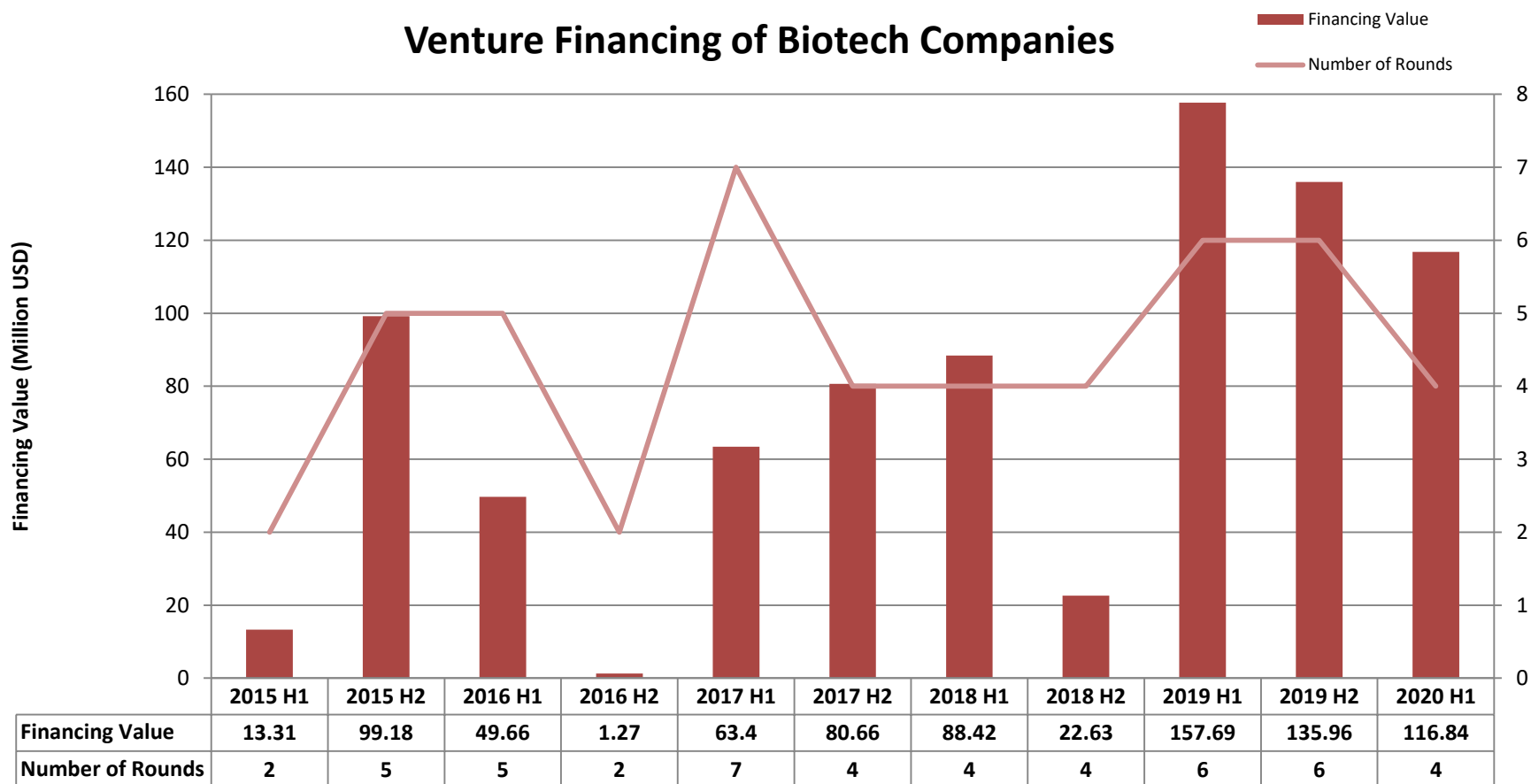


The graph contains data of biotech products according to development phase and includes information of both private and public companies. Information displayed in the chart may alter as new information is continuously received.



Biotechnology Financing in the Netherlands– 5 Year Report

Venture Financing of Biotech Companies



The graph contains only private equity financing rounds (excl. IPOs, research grants, loans) of biotech companies (incl. therapeutic and diagnostic, R&D services and others) that were private and independent at the financing round. Financing amounts and number of rounds from previous months may alter as new information on financing rounds is received and/or new tranches to existing financing rounds are added.

Major Private Biotech Financing Rounds (2019)

Company	Sector	Type of Round	USD M
AM-Pharma B.V.	Biotechnology - Therapeutics and Diagnostics	Undefined	130.94
Pharvaris B.V.	Biotechnology - Therapeutics and Diagnostics	Series B / 2. round	66.00
SkylineDx BV	Biotechnology / R&D Services	Seed Round	22.02

The table shows the three biggest private equity financing rounds (excl. IPOs, research grants, private placements...) of private and independent biotech companies (incl. therapeutic and diagnostic, R&D services and others) in 2019. Information displayed in the table may alter as new information is continuously received and/or new tranches to existing financing rounds are added.

About Biotechgate



Biotechgate is a **business development database** that contains over 55,000 high quality profiles of life science companies which include company description, contact information, product pipeline information, financing rounds and management details. Profiles are regularly updated by the companies themselves, as well as by an experienced database team, to ensure the accuracy and relevance of the data. Biotechgate contains also a database of over 5,000 **licensing deals**.

In 2019 a **clinical trial database** containing over 500,000 records was added to Biotechgate. The new database is integrated with registries around the world.

To register for a free trial access or to learn more about the different subscription options, please visit www.biotechgate.com.

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