

Biotechgate:

European Life Sciences Database

Biotech & Medtech Survey

Patrik Frei

Zürich, June 16th 2005.

Biotechgate: a European Biotech Database

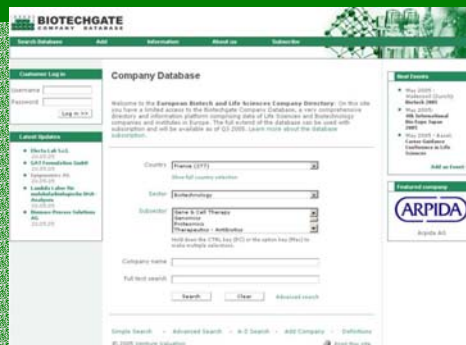
**A European Biotech
(www.biotechgate.com)
database, fed by
country Databases**

www.austrianbiotech.com

www.frenchbiotech.com

www.italianbiotech.com

www.swisslifesciences.com





Country database available

- Austria
- France
- Italy
- Switzerland

Countries with available data

- Germany
- Norway
- Denmark
- Sweden
- Finland

Countries where we plan to have a database

- Spain
- Portugal
- UK
- Ireland
- Belgium
- Netherlands
- Hungary
- Czech Republic
- Slovakia



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Biotech Industry Overview

Overview of some key figures

	Austria	France	Italy	Switzerland
Biotech Companies	51	202	195	288
Core Biotech Companies	15	84	33	59
New Comp. (2000-2004)	8	69	30	70
University spin-off	66%	81%	52%	59%
Up to 20 employee	56%	69%	51%	53%
# of clinical products	5	61	20	59

Comments: Based on information available on www.biotechgate.com.

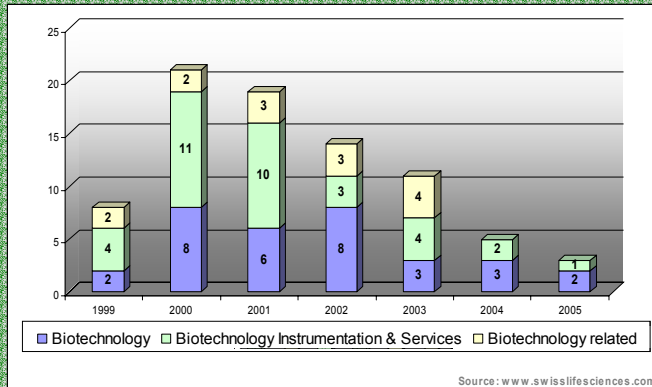


Biotech Industry In Switzerland



SWISS
LIFE SCIENCES
DATABASE

Swiss Biotech Companies 1999 - 2005 (year founded) Breakdown by Main Categories



Comments: Total 41 foundations between 1999 - 2005

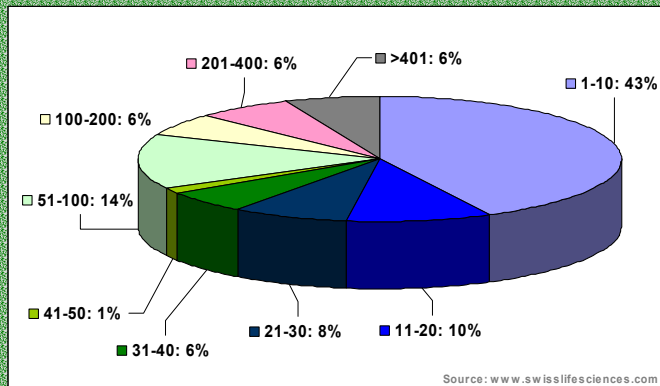


Biotech Industry In Switzerland



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Size of Biotech Companies - Number of Employees



Comments: Data about employees available to 75% companies

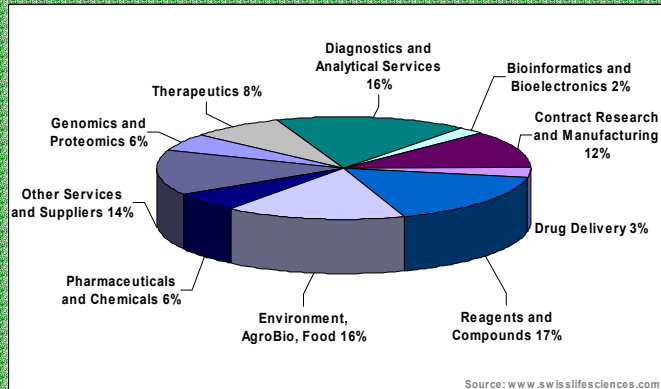


Biotech Industry In Switzerland



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Swiss Biotech Companies Breakdown by Subcategories



Comments: Based on the categorization of Swiss Life Sciences Database. Total of 256 companies.

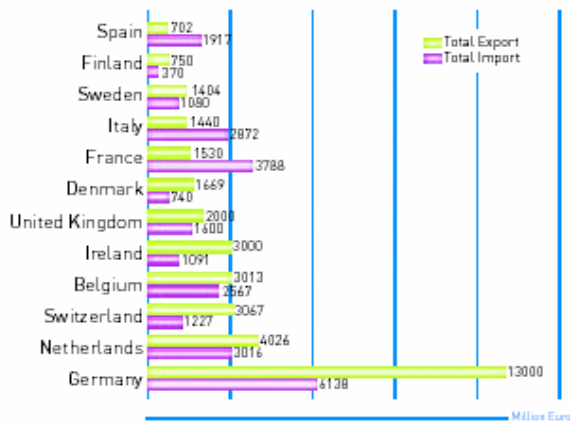


Medtech Industry Overview

Overview of some key figures

Imports and Exports of Medical Technology

Source: Eucomed Member Associations and MedStat

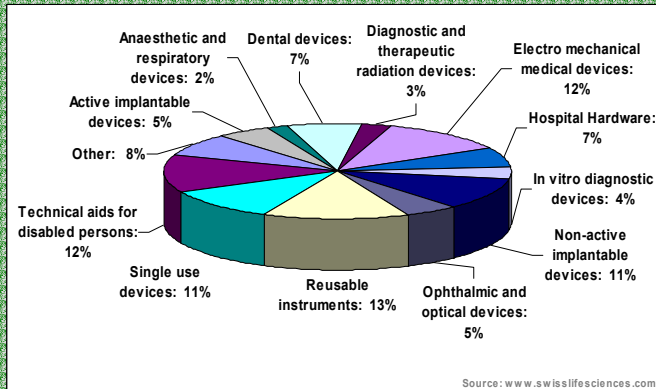


Source: Eucomed.

Medtech Industry In Switzerland



Swiss Medtech Companies Breakdown by Subcategories

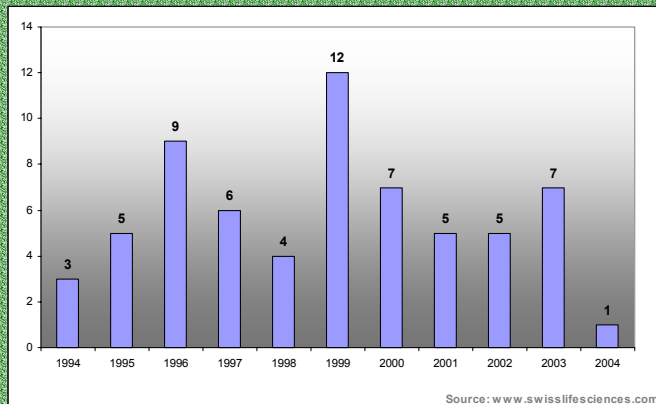


Comments: Based on the categorization of Swiss Life Sciences Database. Total of 327 companies.

Medtech Industry In Switzerland



Swiss Medtech Companies 1999 - 2005 (year founded)



Comments: Based on the categorization of Swiss Life Sciences Database. Total of 64 companies.

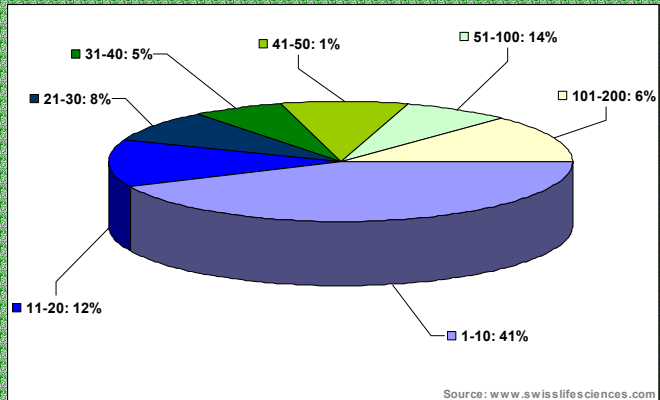


Medtech Industry In Switzerland



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Size of Medtech Companies - Number of Employees



Comments: Based on the categorization of Swiss Life Sciences Database. Total of 79 companies

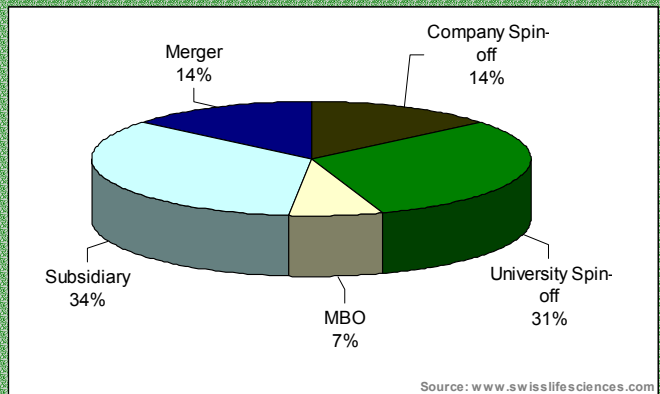


Medtech Industry In Switzerland



SWISS
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DATABASE

Source of Foundation of Medtech Companies



Comments: Based on the categorization of Swiss Life Sciences Database. Total of 29 companies



Current Partners

- Italy
- Switzerland



SI SviluppoItalia   Supporto Italia to foreign tech



**Italian National
Research Council (CNR)**



**Ministry of Education
and Research (MIUR)**

BioVision